Date: 18.03.2026

To,
The Manager
The Department of Corporate Services/Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001
Scrip Code: 541358

Our Values

To,
General Manager
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400051

Innovation

Trust

Growth

Integrity

Dear Sir/Madam,

Sub: Intimation under Regulations 30 & 51 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations")

Dear Sir(s),

Further to our intimation of outcome of Board Meeting dated February 5, 2026 and intimation of outcome of committee meeting dated March 11, 2026 and pursuant to Regulation 30, 51 and other applicable provisions of the SEBI Listing Regulations (as amended from time to time), we, Unifinz Capital India Limited ("**Company**"), would like to inform you that the meeting of the Finance Committee ("**Finance Committee**") of the Board of Directors of the Company was held today i.e., Wednesday, March 18, 2026, and the Finance Committee has, *inter-alia*, approved the allotment of 30,000 (thirty thousand) listed, rated, senior, secured, transferable, redeemable, non-convertible debentures denominated in Indian Rupees ("**INR**"), having a face value of INR 10,000 (Indian Rupees Ten Thousand) each and an aggregate nominal value of INR 30,00,00,000 (Indian Rupees Thirty Crore) ("**Debentures**"), with an issue price of INR 9,950.14 (Indian Rupees Nine Thousand Nine Hundred and Fifty and Fourteen Paise) per Debenture (which has been determined with reference to the accrued interest of INR 49.86 (Indian Rupees Forty Nine and Eighty Six Paise) per Debenture taking into account the record date and the interest payment dates of the non-convertible debentures issued under the existing International Securities Identification Number (ISIN) INE926R07019), on a private placement basis.

Further, the details required to be disclosed as per the master circular issued by the Securities and Exchange Board of India ("**SEBI**") bearing reference number SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 on "*Master circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by listed entities*" read with the master circular issued by SEBI bearing reference number SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025 on "*Master*

Circular for listing obligations and disclosure requirements for Non-convertible Securities, Securitized Debt Instruments and/ or Commercial Paper" read with the circular issued by the SEBI bearing the reference number SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 on "*Disclosure of material events / information by listed entities under Regulations 30 and 30A of Securities and*

Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015" are annexed herewith as **Annexure-A**.

The meeting commenced at 11:00 A.M. and concluded at 12:00 Noon.

Kindly take the above information on record, which will also be available on the Company's website https://www.unifinz.in.

Thanking you,

Yours faithfully,

FOR UNIFINZ CAPITAL INDIA LIMITED

RITU TOMAR Digitally signed by RITU TOMAR
Date: 2026.03.18 12:11:51 +05'30'

RITU TOMAR
COMPANY SECRETARY &COMPLINACE OFFICER

Annexure-A

Particulars	Details of Securities
Issuer	Unifinz Capital India Limited
Type of securities proposed to be issued [viz. Equity Shares , convertibles, Non-Convertible Debentures (NCDs)]	Listed, rated, senior, secured, transferable, redeemable, non-convertible debentures
Type of issue (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	The Debentures have been issued by the Company on a private placement basis under the existing International Securities Identification Number (ISIN) INE926R07019 ("**Existing ISIN**").
Whether securities proposed to be listed? If Yes, Name of the Stock Exchange	Yes. The Debentures (as defined below) are proposed to be listed on the Wholesale Debt Market segment of BSE Limited.
Post Allotment of Securities – Outcome of Subscription	30,000 (thirty thousand) listed, rated, senior, secured, transferable, redeemable, non-convertible debentures denominated in Indian Rupees ("**INR**"), having a face value of INR 10,000 (Indian Rupees Ten Thousand) each and an aggregate nominal value of INR 30,00,00,000 (Indian Rupees Thirty Crore) ("**Debentures**"), with an issue price of INR 9,950.14 (Indian Rupees Nine Thousand Nine Hundred and Fifty and Fourteen Paise) per Debenture (which has been determined with reference to the accrued interest of INR 49.86 (Indian Rupees Forty Nine and Eighty Six Paise) per Debenture taking into account the record date and the interest payment dates of the non-convertible debentures issued under the existing International Securities Identification Number (ISIN) INE926R07019), on a private placement basis
Issue Price	INR 9,950.14 (Indian Rupees Nine Thousand Nine Hundred and Fifty and Fourteen Paise) per Debenture
Tenure of the Instrument - date of allotment and date of maturity	**Date of allotment**: March 18, 2026 ("**Deemed Date of Allotment**") **Date of maturity**: May 24, 2027 ("**Final Redemption Date**") **Tenure**: 14 (fourteen) months and 6 (six) days from the Deemed Date of Allotment

RITU TOMAR

Digitally signed by RITU TOMAR
Date: 2026.03.18 12:12:29 +05'30'

Particulars	Details of Securities
Coupon Rate	13% (thirteen percent) per annum (fixed), payable monthly
Details of Payment of Interest	**Coupon/interest offered**: 13% (thirteen percent) per annum (fixed), payable monthly ("**Interest Rate**"). **Interest Payment Dates**: The interest/coupon in respect of the Debentures is payable by the Company on a monthly basis in accordance with the Transaction Documents (as defined below). **Principal Payment Date**: The principal amounts in respect of the Debentures are payable by the Company on the Final Redemption Date in accordance with the Transaction Documents (as defined below).
Charge / security, if any, created over the assets	The Debentures and the outstanding amounts in respect of the Debentures shall be secured on or prior to the Deemed Date of Allotment by way of (a) a first ranking exclusive and continuing charge to be created in favour of the debenture trustee ("**Debenture Trustee**") pursuant to an unattested deed of hypothecation executed or to be executed and delivered by the Company in a form acceptable to the Debenture Trustee over certain identified book debts/receivables of the Company as described therein (the "**Hypothecated Assets**"), and (b) such other security interest as may be agreed between the Company and the holders of the Debentures. The value of the Hypothecated Assets shall at all times, commencing from the Deemed Date of Allotment and until the Debentures are fully redeemed, be at least 1.30 (one decimal three zero) times the value of the outstanding amounts in respect of the Debentures.
Credit Ratings	The Debentures have been rated " BBB-/Stable" by India Ratings and Research Private Limited.
Special right/interest/privileges attached to the instrument and changes thereof;	None. All rights/interests/privileges of the holders of the Debentures are set out in the debenture trust deed ("**DTD**") executed/to be executed between the Company and the Debenture Trustee and the other transaction documents executed/to be executed in

RITU TOMAR Digitally signed by RITU TOMAR Date: 2026.03.18 12:12:48 +05'30'

Particulars	Details of Securities
	respect of the Debentures (together with the DTD, the "**Transaction Documents**").
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	On the occurrence of a payment default, additional interest at 4% (four percent) per annum over the Interest Rate will be payable on the outstanding principal amounts in respect of the Debentures from the date of the occurrence of such payment default until such payment default is cured or the Debentures are redeemed (whichever is earlier).
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
Details of redemption of preference shares indicating the manner of redemption and debentures;	The Debentures shall be redeemed on a *pari passu* basis by the Company by making the payment of the outstanding principal amounts the Final Redemption Date in accordance with the DTD and the other Transaction Documents.

RITU TOMAR

Digitally signed by RITU TOMAR
Date: 2026.03.18 12:13:07 +05'30'